

Financial Literacy

Top Row: Personal Finance

1. *Buffettology – The Previously Unexplained Techniques That Have Made Warren Buffett The World’s Most Famous Investor*, by Mary Buffett and David Clark (1997)

- a. This breakthrough book offers a full-blown explanation of how Buffett uses *Business Perspective Investing* as a wealth-building tool. Citing many fascinating case histories and examples, *Buffettology* shows us what kinds of companies Buffett looks for and why. From book summary in dust jacket.

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2. *Making the Most of Your Money Now*, by Jane Bryant Quinn (2009)

- a. Nothing is more important than getting your financial life on track and keeping it there. This proven, comprehensive guidebook steers you around the risks and helps you make smart and profitable decisions at every stage of your life. Jane Bryant Quinn answers more questions more completely than any other personal-finance author on the market today. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Making%20the%20Most%20of%20Your%20Money%20Now&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=29

3. *The 9 Steps to Financial Freedom*, by Suze Orman (1997)

- a. Suze Orman goes beyond the nuts and bolts of managing money to explore the psychological, even spiritual, power money has in our lives. Before we can get control of our finances, we must get control of our attitudes about money. This book tells you everything you need to know to provide for yourself and your family – not abstract principles but specific, concrete, and easy-to-follow procedures. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=The%209%20Steps%20to%20Financial%20Freedom&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=30

4. *Barron's Finance & Investment Handbook, 9th edition*, by John Downes and Jordan E. Goodman (2014)

- a. Updated to reflect changes in financial regulation and investment strategies caused by the recent global financial crisis, this large reference volume is packed with indispensable information for planning and maintaining a healthy investment portfolio. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Barron%e2%80%99s%20Finance%20and%20Investment%20Handbook&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=31

5. *The Wall Street Journal Lifetime Guide to Money*, Edited by C. Frederic Wiegold (1997)

- a. *The Wall Street Journal Lifetime Guide to Money* is the first full-length book from *The Wall Street Journal* for people who want to manage their money better. Derived from the newspaper's popular "Your Money Matters" column written by

veteran personal finance staff, the book provides readers with the information they need to achieve their financial goals. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=The%20Wall%20Street%20Journal%20Lifetime%20Guide%20to%20Money&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=32

6. *The Seven Pearls of Financial Wisdom: A Woman's Guide to Enjoying Wealth and Power*, by Carol Pepper and Camilla Webster (2012)

- a. Now more than ever, we need the confidence that comes with financial wisdom at every stage of our lives. In *The Seven Pearls of Financial Wisdom*, financial experts, Carol Pepper and Camilla Webster present an authoritative, practical, and user-friendly guide for women at different stages of life. From book summary in dust jacket.

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7. *How to Make Your Money Last: The Indispensable Retirement Guide*, by Jane Bryant Quinn (2016)

- a. The challenge for everyone, at midlife and later, is finding ways of stretching your savings over a retirement that could last for 30 years or more. This book shows you how. The choices you make will directly affect your retirement

standard of living, yet reliable information about your options is hard to find. Jane Bryant Quinn always tells it straight. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=How%20to%20Make%20Your%20Money%20Last&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=34

8. *The Smartest Money Book You'll Ever Read*, by Daniel R. Solin (2012)

- a. Written in the same engaging, no-nonsense style of his previous bestsellers, Dan Solin's *The Smartest Money Book You'll Ever Read* breaks financial planning and money management into bite-sized pieces – and gives you advice you can act on immediately. No matter what your goals are, *The Smartest Money Book You'll Ever Read* shows you what to do and when to do it. From book summary in dust jacket.

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Second Row: Mutual Funds, Bonds, Investing

1. *John Bogle on Investing – The First 50 Years* (2001)

- a. *John Bogle on Investing* presents 25 speeches and one masterful thesis. They all revolve around one common theme: Efficient, economical, and honest alternatives must be made available to all investors of all wealth levels. These investors must understand the choices available to them. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=John%20Bogle%20on%20Investing%20-%20The%20First%2050%20Years&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=36

[0.3&type=Keyword&term=John%20Bogle%20on%20Investing%20%e2%80%93%20the%20First%2050%20Years&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=36](https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=John%20Bogle%20on%20Investing%20%e2%80%93%20the%20First%2050%20Years&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=36)

2. *The Bond Bible*, by Marilyn Cohen with Nick Watson (2000)

- a. In *The Bond Bible*, Marilyn Cohen shatters myths that surround bonds. One of America's best-known columnists and commentators on the bond market, Cohen explains bonds in everyday language and shows why bonds belong in everyone's portfolio. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=The%20Bond%20Bible&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=37

3. *Mutual Funds Made Easy!* By Gerald W. Perritt (1995)

- a. You can now choose from more than 6,000 mutual fund, and you don't need to be rich or experienced to purchase the best funds. To make your search easy, fun, quick and profitable, Gerald Perritt, guides you safely and expertly, helps you reduce your risks and enables you to watch your money start growing right away. Perritt reveals only the tried-and-true investment strategies that will get your investment program rolling on a high-return course. From book summary on back.

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4. *Common Sense on Mutual Funds*, by John C. Bogle (1999)

- a. Written in Bogle's inimitable style, this eye-opening book examines the fundamentals of mutual fund investing alongside industry practices that are often in conflict with a sound long-term investment program. *Common Sense on Mutual Funds* shows investors how to revolutionize their portfolios by embracing simplicity and then avoiding industry pitfalls. From book summary in dust jacket.
https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Common%20Sense%20on%20Mutual%20Funds&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=39
5. *How to Pick Stocks*, by Fred W. Frailey (2006)
 - a. In a series of exclusive interviews, Frailey profiles the men and women behind today's great mutual funds. These probing interviews offer a unique opportunity to see into the minds and methods of today's most successful mutual fund strategists. From book summary in dust jacket.
https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=How%20to%20Pick%20Stocks&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=40
6. *Getting Started in Stock Investing & Trading, Illustrated Edition*, by Michael C. Thomsett (2013)
 - a. While the stock market has had its fair share of ups and downs in recent years, investors and traders have still continued to find profitable opportunities. *Getting Started in Stock Investing & Trading, Illustrated Edition* will prepare you to do the same. Filled with a wide array of ideas, strategies, and market realities, this reliable resource will help you determine which investing and trading ideas may

work best for you and put you in a better position to honestly identify your appropriate risk tolerance level. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Getting%20Started%20in%20Stock%20Investing%20%26%20Trading&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=42

7. *IRAs, 401(k)s & other Retirement Plans*, by Twila Slesnick & John C. Suttle (2013)

- a. Whether you have an IRA, 401(k), Keogh or other retirement plan, this book will help you make sense of the rules for taking your money out. Even more important, it will show you how to avoid the stiff taxes and penalties that lurk in the fine print. The 11th edition is completely updated with the latest tax rates, tables and methods for calculating required distributions. From book summary in dust jacket.

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8. *Getting Started in Asset Allocation*, by Bill Bresnan & Eric Gelb (1999)

- a. A system for organizing investment holdings according to risk level, asset allocation is an essential component of creating a solid portfolio. Knowing where, when, and how to begin, however, can be confusing. This indispensable guide clarifies everything in plain English. From book summary in dust jacket.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Getting%20Started%20in%20Asset%20Allocation&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=44

[0.3&type=Keyword&term=Getting%20Started%20in%20Asset%20Allocation&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=45](https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Getting%20Started%20in%20Asset%20Allocation&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=45)

Third Row: Your Money

1. *Smart Money Smart Kids: Raising the Next Generation to Win with Money*, by Dave Ramsey and Rachel Cruze (2014)

- a. In *Smart Money Smart Kids*, financial expert and best-selling author Dave Ramsey and his daughter Rachel Cruz equip parents to teach their children how to win with money. With practical strategies for teens and toddlers alike, *Smart Money Smart Kids* goes beyond simply telling you how to teach your kids about money and shows you why you must teach them these lessons today! From book summary in dust jacket.

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2. *Investing from Scratch: A Handbook for the Young Investor*, by James Lowell (2007)
 - a. We all want to make our money work harder. But navigating today's market can seem a little confusing – unless you have financial expert James Lowell at your side. In this totally revised and updated edition of his popular guide for investors in their twenties and thirties, he delivers straight-forward advice on finding your best investment options, reducing the overall risk, and achieving a substantial return on your money. From book summary on the back of the book.

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3. *Divorce & Money: How to Make the Best Financial Decisions During a Divorce*, by Violet Woodhouse and Lina Guillen (2017)

- a. Major financial decisions are often overwhelming, but they can feel downright impossible when you're in the midst of a divorce. Turn to *Divorce & Money*, the acclaimed guide that translates complex financial concepts into plain language. Learn to divide assets during your divorce and avoid making financial mistakes that could affect you for the rest of your life. The 12th edition is updated with the latest tax figures and information about retirement benefits. From book summary on the back of the book.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=divorce%20and%20money%20how%20to%20make%20the%20best%20financial%20decisions&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=53

4. *You've Earned It, Don't Lose It*, by Suze Orman (1994)

- a. Orman clearly describes how to safeguard your financial future through eight compelling stories. The author shows how you can avoid similar financial disasters by finding sound investment advice and closely monitoring your investments. From book summary in dust jacket.

<https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=You%e2%80%99ve%20Earned%20It,%20Don%e2%>

[80%99t%20Lose%20It&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=54](https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.3&type=Keyword&term=Lose%20It&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=54)

5. *Plan Your Estate, 9th Edition*, by Denis Clifford (2008)

- a. You've worked hard to provide for your family, so take the next step and create an estate plan to protect your loved ones from legal hassles and financial uncertainty after your death. Let *Plan Your Estate* show you what to do. The 9th edition is completely updated to reflect the latest federal and state laws. From book summary on the back of the book.

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6. *Managing Retirement Wealth: An Expert Guide to Personal Portfolio Management in Good times and Bad*, by Julie Jason (2011)

- a. Do you have a retirement “portfolio” organized to meet your special needs – or random collection of investments, accounts, and advisers that you've acquired over time? By learning the “Personal Portfolio Management” techniques and insights set out in *Managing Retirement Wealth*, you'll gain control over your results along with a better sense of how to deal with the uncertainty that we all face as investors, especially as we transition into retirement. From book summary on the back of the book.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.3&type=Keyword&term=Managing%20Retirement%20Wealth&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=56

7. *The Debt-Free Spending Plan: An Amazingly Simple Way to Take Care of Your Finances Once and for All*, by Joanneh Nagler (2013)

- a. *The Debt-Free Spending Plan* reveals how you can comfortably work with the money you have, and learn to live debt-free. Requiring no special skills, no deep psychological soul-searching, or complicated computer programs, this book provides you with a step-by-step plan that takes five minutes a day...and will have you back on your feet within the first 30 days of using it. Filled with straightforward daily spending strategies, real-life examples, and effortless expense-tracking tools, this is the easy-to-follow system you need in order to get out of debt...and start living. From book summary on the back of the book.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=The%20Debt-Free%20Spending%20Plan&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=58

8. *Credit Repair, 11th Edition*, by Robin Leonard and Margaret Reiter (2013)

- a. When debts pile up, it can be impossible to see a way out. And in the meantime, a bad credit report can prevent you from getting a mortgage, car loan, credit card, apartment, or even a job. Let the sensible strategies in *Credit Repair* help you take control, clean up your credit report and live debt-free. From book summary on the back of the book.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Credit%20Repair&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=60

Final Row: Investing

1. *The Elements of Investing: Easy Lessons for Every Investor*, by Burton G. Malkiel and Charles D. Ellis (2010)

- a. The Elements of Investing lays to rest the popular shibboleths that undergird the hyperactive trading of the average investor. All the investment rules and principles you need to know are here – with clear advice on how to follow them. In just two hours of reading time, you will learn all you need to know how to be truly successful in investing. From book summary in dust jacket.

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2. *Rescue Your Money: How to Invest Your Money During These Tumultuous Times*, by Ric Edelman (2016)

- a. Ric Edelman, an award-winning advisor with three decades of experience, reveals the one investment goal you should have, the two obstacles you'll face, and why you've been failing with your investment strategies. Above all, he shares his secret to successful investing – and even includes a special section for those who are already retired. From book summary on the back of the book.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=Rescue%20Your%20Money&by=KW&sort=RELEVANCE&limit=TOM=*&query=&page=0&searchid=63

3. *How to Retire with Enough Money: and How to Know What Enough Is*, by Teresa Ghilarducci (2015)

- a. Here is a single-sit read that can change the course of our retirement. Written by Dr. Teresa Ghilarducci, an economics professor, a retirement and savings specialist, and a trustee to two retiree health-care trusts worth over \$54 billion, *How to Retire with Enough Money* cuts through the confusion, misinformation, and bad policy-making that keeps us spending or saving poorly. From book summary in Bibliographic Record.

https://mclinc.polarislibrary.com/polaris/search/searchresults.aspx?ctx=22.1033.0.0.3&type=Keyword&term=How%20to%20retire%20with%20Enough%20Money&by=KW&sort=RELEVANCE&limit=TOM=* &query=&page=0&searchid=64

4. *Worth It...Not Worth It? Simple and Profitable Answers to Life's Tough Financial Questions*, by Jack Otter (2012)

- a. *Worth It...Not Worth It?* demystifies complex, real-world dilemmas and breaks the answers down into simple, do this, not that solutions. Organized around six basic topics, this handy book is the Swiss Army knife of personal finance. From book summary on the back of the book.

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